

Atlanta Mission

GIFTS OF SECURITIES INSTRUCTIONS

Many donors find gifts of appreciated securities to be a financially sound and convenient way to benefit **Atlanta Mission** and we have attempted to make the process easy for you. A gift of appreciated securities will have even more favorable tax consequences for you than selling the stock and making a cash donation to the Foundation.

TO CONTRIBUTE STOCK:

Depository Trust Company
Charles Schwab & Co., Inc.
Delivery to DTC Clearing 0164
Code 40

RE: Atlanta Union Mission

Account #: 6968-6181

Please provide the donor's name in the transmission notes.

STOCK CERTIFICATES

Physical issues should be sent via registered mail to:

Charles Schwab & Co., Inc.
Attn: AS Document Control
1945 Northwestern Drive
El Paso, TX 79912

RE: Atlanta Union Mission

Account #: 6968-6181

Please provide the donor's name in the information accompanying the certificates.

MUTUAL FUNDS

Please include the following for all mutual funds:

1. Mutual Fund Name:
2. Cusip Number or Ticker Symbol:
3. Number of shares or dollar amount:
4. Please provide the name of current custodian/broker/bank, contact name, and phone number:
5. Account number shares are held in:
6. Donor's Name:

This process takes approximately 15 business days.

Homrich Berg is the financial advisor for Atlanta Mission and uses Charles Schwab as the custodian for all Atlanta Mission investment assets. Once Charles Schwab & Co., Inc. receives a gift of security, Homrich Berg will notify Atlanta Mission of the gift. Please be sure to include the donor's name.

Atlanta Mission is a 501(c)(3) organization headquartered at 2353 Bolton Road, Atlanta, Georgia 30318. The Federal Tax ID# is 58-0572430.

If at any time you have questions about the gifting process, please contact the Homrich Berg Client Care Coordinator, Courtney Christy, at 404-264-1400 or christy@homrichberg.com.

Thank you for your support of the Atlanta Mission.